Revenues for the future by engie



BESS cross market optimization wholesale + ancillary + guaranteed revenues



ENGLE - accelerating the transition towards a carbon-neutral economy.



ENGIE Global

- **170.000** employees
- 57,9 Mrd. € turnover
- 190 Mio. € R&D budget
- **3 GW** additional installed renewables in 2021
- 2,1 GW signed green PPAs

ENGIE Germany - GEMS

Green Power Upstream

~ **1,8** GW (Top 3) Upstream PPA Wind & PV

~ 2 GW (Top 4) Direct Marketing Wind & PV

Asset services

> **1** GW prequalified ancillaries

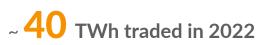
activ in 3 grid zones (of 4) prequalified for FCR, aFRR, mFRR

Downstream

~ <mark>8,0</mark> TWh (2023)

Full supply, Power, Green Power and Gas (share of Green Power: 47%)

> **4,0 TWh (2023)** Downstream PPA (cPPA)



Market access; Gas, Power, Emission trading with municipal utilities and regional suppliers

Global Energy Management and Sales (GEMS)



Renewables energies

Long/short term Upstream and Downstream PPAs

Direct marketing

Green Certificates (Guarantees of Origin, VER, CER, Biogas)



Market access and energy supply

Full supply Power & Gas Market access Power & Gas

Portfolio management & risk management services

Structured products and longbows



Asset management and services

Ancillary services and intraday-optimization

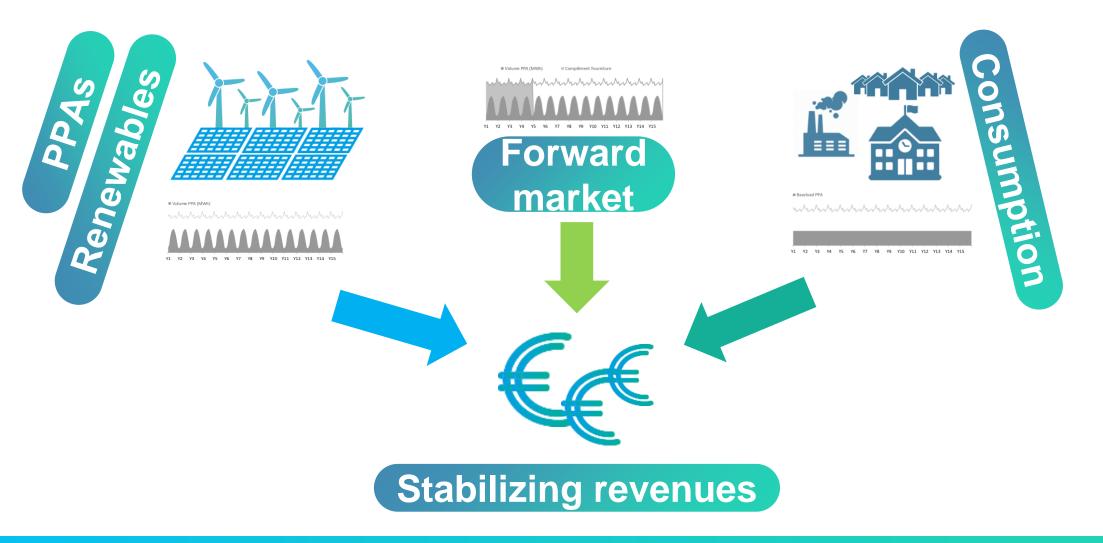
Asset management of internal and external assets

Modelling and contract management

Regulation- and grid services

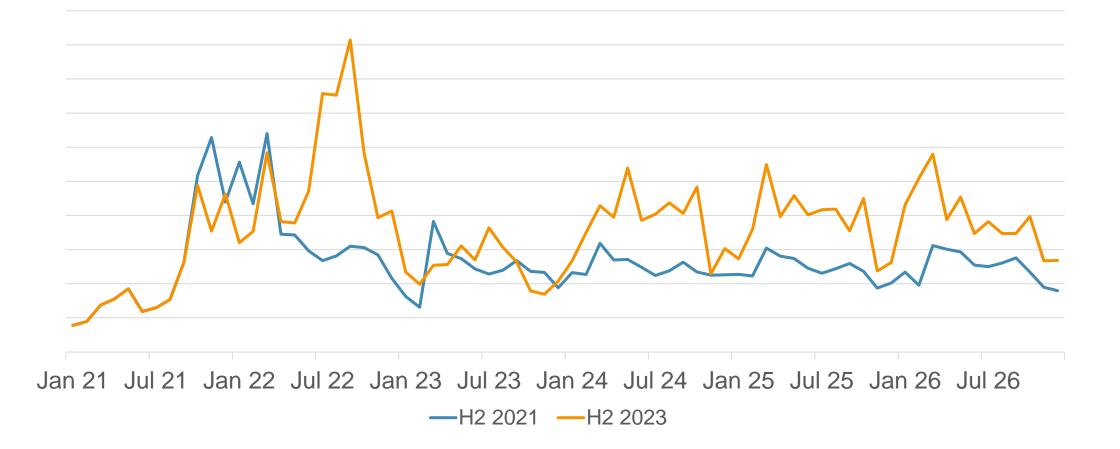


Structuring tomorrow – in a green way





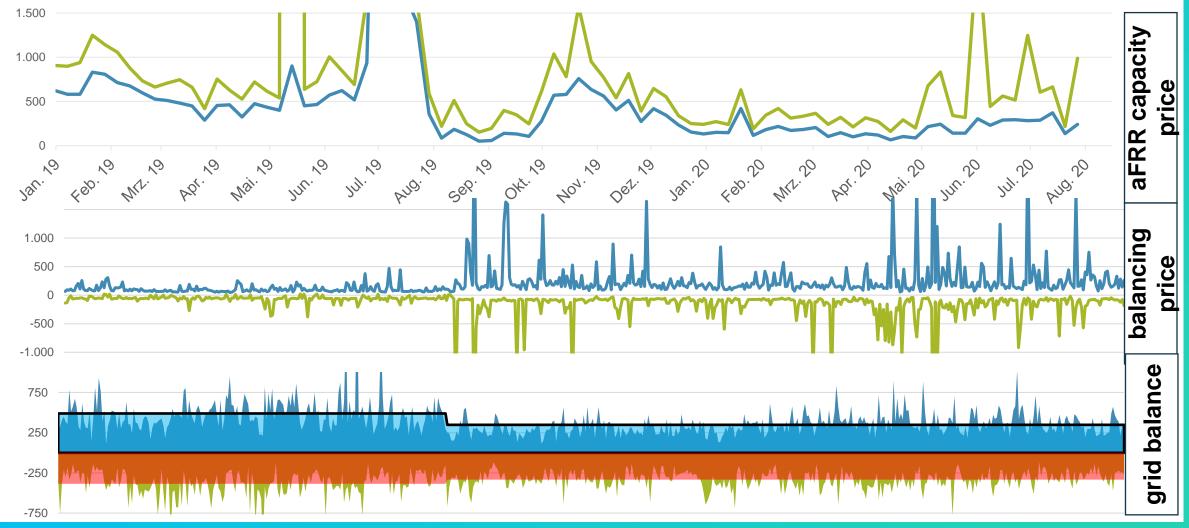
Timing – securing revenues at the right moment





How flexibility prices influence a balanced grid







Stand alone storage and whatever comes next





Colocation with a GT









With 2nd life BESS

ENGIE Deutschland



Points to remember

1. Forecasted value = current market expectations

2. Securing future revenues is possible; but needs timing

3. The system renumerates short term flexibility to stabilize grids

4. Technical limitation and regulatory changes can be approached by combining BESS with other assets